

Montefiore

Thank you for your gift of securities to Montefiore. Your broker will require you to send him or her instructions in writing. Please use the form below to instruct your broker to transfer your gift to:

JPMorgan Chase
for credit to Montefiore Medical Center
Tax ID#: 13-1740114
DTC # 0902 * Institutional Bank # 26097 * Agent Bank # 25787

Please instruct your broker to call Phil Parker, Montefiore Financial Accounting, (914) 378-6404, to notify us of the pending transfer to the Montefiore.

STOCK DONATION FORM

Today's Date: _____ Date Sent to Montefiore from Donor's Acct: _____

Donor Name(s): _____

Address: _____

City/State/Zip: _____ Phone: () _____

Email: _____

1. Stock Name/ Symbol: _____ Number of Shares: _____

2. Stock Name/ Symbol: _____ Number of Shares: _____

3. Stock Name/ Symbol: _____ Number of Shares: _____

Broker & Company: _____ Phone: _____

Please Distribute My Gift as Follows:

\$ or % _____ Unrestricted (Account # P59103)

\$ or % _____ Restricted to the following: _____ (Account # P59105)

\$ or % _____ An Endowment for: _____ (Account # P59102)

This gift is in honor of/in memory of: _____

Other Special Instructions: _____

____ I hereby release my name and contact information so that I may receive a receipt from Montefiore Medical Center.

NOTE: If you choose not to release your name and contact information, Montefiore will not be able to provide you with a gift receipt.

Signed (Donor) _____ Date _____

Signed (Donor, joint owner) _____ Date _____

Please **fax** to the Office of Development, (718) 547-9274, Attention: Lorenc Jaho.